

January 9, 2019

To,

Debenture Holders

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to debenture holders as on September 30, 2018.

Ref: Regulation 58 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

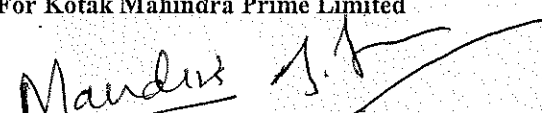
With reference to the above captioned subject and regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith statement of audited financial results for half year ended September 30, 2018 along with letter submitted to debenture trustee for disclosure of information under regulation 52(4).

Please refer Annexure I for status of interest / principal payments for privately placed listed debentures for the period April 1, 2018 to September 30, 2018 and Annexure II for statement of next due date of interest/ principal along with amount for privately placed listed debentures for the period October 1, 2018 to March 31, 2019.

Further with reference to regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, find enclosed herewith certificate received from debenture trustee for taking note of the contents specified in regulation 52(4).

Thanking you.

For Kotak Mahindra Prime Limited


Mandar
Authorised Signatory

Enclosure:

1. Acknowledged copy of the letter submitted to debenture trustee along with statement of audited financial results for disclosure of information under regulation 52(4).
2. Copy of certificate received from debenture trustee under regulation 52(5).



Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com
Kotak Infinity, 6th Floor, www.kotak.com
Building No. 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai - 400 097, India.

Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India

To,
IDBI Trusteeship Services Ltd
Asian Building, Gr. Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001.

Ms. Vaibhavi Shah/ Mr. Ritobrata Mitra

Sub: Certificate under clause 5 of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the year ended September 30, 2018.

Dear Sir,

With reference to the captioned subject and under clause 4 of Regulation 52, we would like to disclose the following information for your record:

- a) Credit rating and change in credit rating (if any):-

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAAR/Stable
Sub-ordinated debt: Continues to be CRISIL AAA/Stable
Nifty linked debentures: Continues to be CRISIL PP-MLD AAA/Stable
Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)
Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)
Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)
Short term debt instruments: Assigned during the year [ICRA]A1+

- b) Asset cover available, in case of Non-Convertible Debt Securities:-

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

- c) Debt – Equity Ratio:-

The Debt Equity Ratio of the Company is 4.31 (times)

- d) Previous due date for the payment of interest/ dividend for Non- Convertible Redeemable preference Shares/ repayment of principal of Non-Convertible Preference Shares/ Repayment of principal of Non-Convertible Preference Shares/Non-Convertible Debt Securities and whether the same has been paid or not :-

Refer Annexure I – Statement of Interest and Principal payments for privately placed debentures for the period April 1, 2018 to September 30, 2018.

- e) Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares/principal along with the amount of interest, dividend of Non-Convertible Preference Shares payable and the redemption amount:-

Refer Annexure II – Statement of next Interest and Principal payments for privately placed listed debentures for the period October 1, 2018 to March 31, 2019.

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CIN U67200MH1996PLC097730

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Building No. 21, Infinity Park,

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General A K Vaidya Marg,

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Registered Office :

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Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051, India

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Kotak Mahindra Prime

f) Debt service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

g) Interest service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

h) Outstanding redeemable preference shares (quantity and value): Nil

i) Capital redemption reserve : ₹ 100 Lakhs

j) Debenture redemption reserve : NIL

As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.

k) Net worth :

Net worth of company based on extract of Audited Financial Results as at September 30, 2018 is : ₹ 6,01,475.06 Lakhs based on audited financial results.

l) Net profit after tax

Net profit after tax based on extract of Audited Financial Results for the period April 01, 2018 to September 30, 2018 is : ₹ 28,290.70 Lakhs

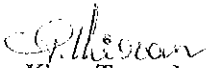
m) Earnings per share

Earnings per shares (of ₹ 10 each) based on extract of Audited Financial Results as at ended September 30, 2018 is: ₹ 809.42

Also please find enclosed half yearly results for the period April 1, 2018 to September 30, 2018.

Kindly acknowledge receipt of the same and issue certificate that you have taken note of the contents required to be submitted as per the clause 5 of regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For Kotak Mahindra Prime Limited


Kiran Tangudu
Company Secretary
Encl:


Manindra Dhar
Vice President

- Annexure I- Statement of interest and principal payments for privately placed Listed Debentures for the period April 1, 2018 to September 30, 2018.
- Annexure II- Statement of next interest and principal payments for privately placed Listed Debentures for the period October 1, 2018 to March 31, 2019.
- Annexure III- Half yearly results for the period April 1, 2018 to September 30, 2018.


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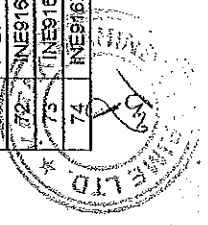
Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2018 to 30.09.2018)	Actual Interest Payment Date (For the period 01.04.2018 to 30.09.2018)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7NE9	03-Apr-18	03-Apr-18	230.67	Yes	29-Mar-19	After 30.09.2018	-	Not Applicable
2	INE916DA7NF6	12-Apr-18	12-Apr-18	193.46	Yes	16-Mar-20	After 30.09.2018	-	Not Applicable
3	INE916DA7NI0	12-Apr-18	12-Apr-18	1,525.81	Yes	13-Jun-19	After 30.09.2018	-	Not Applicable
4	INE916DA7NK6	12-Apr-18	12-Apr-18	370.30	Yes	16-Mar-20	After 30.09.2018	-	Not Applicable
5	INE916DA7KR7	13-Apr-18	13-Apr-18	1,738.40	Yes	13-Apr-18	13-Apr-18	20,500.00	Yes
6	INE916DA7KS5	13-Apr-18	13-Apr-18	424.00	Yes	12-Apr-19	After 30.09.2018	-	Not Applicable
7	INE916DA7NG4	13-Apr-18	13-Apr-18	388.00	Yes	13-Apr-20	After 30.09.2018	-	Not Applicable
8	INE916D08C17	23-Apr-18	23-Apr-18	105.71	Yes	23-Apr-18	23-Apr-18	1,910.00	Yes
9	INE916DA7GK0	25-Apr-18	25-Apr-18	478.76	Yes	25-Apr-18	25-Apr-18	1,630.00	Yes
10	INE916DA7MC5	08-May-18	08-May-18	188.12	Yes	08-May-18	08-May-18	5,000.00	Yes
11	INE916D08CK3	15-May-18	15-May-18	297.44	Yes	15-Nov-18	After 30.09.2018	-	Not Applicable
12	INE916DA7NPS	16-May-18	16-May-18	973.75	Yes	14-Jun-19	After 30.09.2018	-	Not Applicable
13	INE916DA7NU5	16-May-18	16-May-18	117.10	Yes	15-May-20	After 30.09.2018	-	Not Applicable
14	INE916DA7NV3	16-May-18	16-May-18	779.48	Yes	16-Jul-20	After 30.09.2018	-	Not Applicable
15	INE916DA7KZ0	18-May-18	18-May-18	258.00	Yes	18-May-18	18-May-18	3,000.00	Yes
16	INE916DA7HW3	22-May-18	22-May-18	660.83	Yes	22-May-18	22-May-18	2,300.00	Yes
17	INE916DA7OE7	22-May-18	22-May-18	77.13	Yes	22-Jun-20	After 30.09.2018	-	Not Applicable
18	INE916DA7O16	22-May-18	22-May-18	38.51	Yes	22-Sep-20	After 30.09.2018	-	Not Applicable
19	INE916DA7OK4	22-May-18	22-May-18	38.50	Yes	23-Nov-20	After 30.09.2018	-	Not Applicable
20	INE916DA7OL2	22-May-18	22-May-18	38.51	Yes	22-Dec-20	After 30.09.2018	-	Not Applicable
21	INE916DA7OD9	24-May-18	24-May-18	582.23	Yes	22-May-20	After 30.09.2018	-	Not Applicable
22	INE916DA7HZ6	25-May-18	25-May-18	440.00	Yes	25-Jun-18	After 25.05.2018	-	Yes
23	INE916DA7NZ4	28-May-18	28-May-18	2,848.10	Yes	27-May-19	After 30.09.2018	-	Not Applicable
24	INE916DA7HX1	29-May-18	29-May-18	173.64	Yes	29-May-18	29-May-18	600.00	Yes
25	INE916DA7MJ0	29-May-18	29-May-18	1,154.69	Yes	29-May-18	29-May-18	15,000.00	Yes
26	INE916DA7OA5	29-May-18	29-May-18	2,738.76	Yes	29-May-19	After 30.09.2018	-	Not Applicable
27	INE916D08CX6	31-May-18	31-May-18	202.00	Yes	30-Nov-20	After 30.09.2018	-	Not Applicable
28	INE916D09057	31-May-18	31-May-18	50.50	Yes	30-Nov-20	After 30.09.2018	-	Not Applicable
29	INE916DA7LC7	31-May-18	31-May-18	1,211.00	Yes	31-May-18	31-May-18	14,000.00	Yes
30	INE916DA7J18	04-Jun-18	04-Jun-18	505.49	Yes	03-Dec-18	After 30.09.2018	-	Not Applicable
31	INE916DA7OZ2	04-Sep-18	04-Jun-18	343.10	Yes	14-Oct-20	After 30.09.2018	-	Not Applicable
32	INE916DA7N08	07-Jun-18	07-Jun-18	1,651.48	Yes	07-Jun-19	After 30.09.2018	-	Not Applicable
33	INE916DA7KU1	08-Jun-18	08-Jun-18	212.16	Yes	08-Jun-18	08-Jun-18	2,500.00	Yes
34	INE916DA7LE3	08-Jun-18	08-Jun-18	3,460.00	Yes	08-Jun-18	08-Jun-18	40,000.00	Yes
35	INE916DA7LG8	08-Jun-18	08-Jun-18	1,081.25	Yes	10-Jun-19	After 30.09.2018	-	Not Applicable

Rs. in lakh

Statement of previous interest and principal payments for privately placed Listed Debentures for the period April 01, 2018 - Sept 30, 2018

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2018 to 30.09.2018)	Actual Interest Payment Date (For the period 01.04.2018 to 30.09.2018)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
36	INE916DA7OP3	11-Jun-18	11-Jun-18	1,156.80	Yes	10-Jun-19	After 30.09.2018	-	Not Applicable
37	INE916DA7PD6	11-Jun-18	11-Jun-18	336.16	Yes	11-Jun-20	After 30.09.2018	-	Not Applicable
38	INE916DA7IE9	12-Jun-18	12-Jun-18	632.23	Yes	12-Jun-18	12-Jun-18	2,210.00	Yes
39	INE916DA7MK8	14-Jun-18	14-Jun-18	836.00	Yes	14-Jun-18	14-Jun-18	11,000.00	Yes
40	INE916DA7HY9	20-Jun-18	20-Jun-18	355.17	Yes	20-Jun-18	20-Jun-18	1,200.00	Yes
41	INE916D08DN5	22-Jun-18	22-Jun-18	200.88	Yes	22-Jun-21	After 30.09.2018	-	Not Applicable
42	INE916D08CL1	25-Jun-18	25-Jun-18	63.79	Yes	24-Dec-18	After 30.09.2018	-	Not Applicable
43	INE916D08032	25-Jun-18	25-Jun-18	26.90	Yes	24-Dec-18	After 30.09.2018	5,000.00	Yes
44	INE916DA7HZ8	25-Jun-18	25-Jun-18	37.37	Yes	25-Jun-18	25-Jun-18	5,000.00	Yes
45	INE916DA7J8	26-Jun-18	26-Jun-18	423.12	Yes	26-Jun-18	26-Jun-18	15,000.00	Yes
46	INE916DA7LJ2	27-Jun-18	27-Jun-18	1,297.50	Yes	27-Jun-18	27-Jun-18	-	Not Applicable
47	INE916DA7LK0	27-Jun-18	27-Jun-18	51.87	Yes	10-Jun-19	After 30.09.2018	-	Not Applicable
48	INE916DA7LL8	27-Jun-18	27-Jun-18	865.00	Yes	27-Jun-19	After 30.09.2018	-	Not Applicable
49	INE916DA7ML6	27-Jun-18	27-Jun-18	322.86	Yes	27-Jun-18	27-Jun-18	10,000.00	Yes
50	INE916DA7GP9	29-Jun-18	02-Jul-18	205.03	Yes	02-Jul-18	02-Jul-18	550.00	Yes
51	INE916D08CM9	02-Jul-18	02-Jul-18	70.79	Yes	31-Dec-18	After 30.09.2018	-	Not Applicable
52	INE916D08DO3	02-Jul-18	02-Jul-18	130.31	Yes	30-Jun-21	After 30.09.2018	-	Not Applicable
53	INE916D08DP0	02-Jul-18	02-Jul-18	54.30	Yes	30-Jun-21	After 30.09.2018	-	Not Applicable
54	INE916D08040	02-Jul-18	02-Jul-18	33.18	Yes	31-Dec-18	After 30.09.2018	-	Not Applicable
55	INE916DA7L4	10-Jul-18	10-Jul-18	220.00	Yes	10-Jul-18	10-Jul-18	2,500.00	Yes
56	INE916DA7LN4	10-Jul-18	10-Jul-18	606.26	Yes	10-Jul-18	10-Jul-18	7,500.00	Yes
57	INE916DA7IN0	10-Jul-18	10-Jul-18	880.00	Yes	10-Aug-18	After 10.07.2018	-	Yes
58	INE916DA7OS7	12-Jul-18	12-Jul-18	5,813.50	Yes	12-Jul-19	After 30.09.2018	-	Not Applicable
59	INE916DA7LO2	20-Jul-18	20-Jul-18	921.47	Yes	20-Jul-18	20-Jul-18	11,000.00	Yes
60	INE916DA7OT6	20-Jul-18	20-Jul-18	1,125.00	Yes	11-Aug-20	After 30.09.2018	-	Not Applicable
61	INE916DA7MH4	25-Jul-18	25-Jul-18	878.20	Yes	25-Jul-18	25-Jul-18	20,000.00	Yes
62	INE916DA7MO0	31-Jul-18	31-Jul-18	565.61	Yes	31-Jul-18	31-Jul-18	15,000.00	Yes
63	INE916D08CJ5	07-Aug-18	07-Aug-18	37.19	Yes	07-Aug-18	07-Aug-18	750.00	Yes
64	INE916D08Q24	07-Aug-18	07-Aug-18	40.17	Yes	07-Aug-18	07-Aug-18	810.00	Yes
65	INE916DA7IN0	10-Aug-18	10-Aug-18	74.74	Yes	10-Aug-18	10-Aug-18	10,000.00	Yes
66	INE916DA7IS9	10-Aug-18	10-Aug-18	87.00	Yes	10-Aug-18	10-Aug-18	1,000.00	Yes
67	INE916DA7T17	13-Aug-18	13-Aug-18	366.49	Yes	13-Aug-18	13-Aug-18	3,500.00	Yes
68	INE916DA7OV1	13-Aug-18	13-Aug-18	2,229.24	Yes	11-Sep-19	After 30.09.2018	-	Not Applicable
69	INE916DA7LO7	16-Aug-18	16-Aug-18	3,300.00	Yes	16-Aug-18	16-Aug-18	40,000.00	Yes
70	INE916DA7EV2	20-Aug-18	20-Aug-18	619.05	Yes	20-Aug-19	After 30.09.2018	-	Not Applicable
71	INE916DA7LR5	23-Aug-18	23-Aug-18	1,600.00	Yes	23-Aug-18	23-Aug-18	20,000.00	Yes
72	INE916DA7MI2	24-Aug-18	24-Aug-18	1,005.56	Yes	24-Aug-18	24-Aug-18	20,000.00	Yes
73	INE916DA7J18	03-Sep-18	03-Sep-18	505.46	Yes	03-Dec-18	After 30.09.2018	-	Not Applicable
74	INE916DA7KD7	07-Sep-18	07-Sep-18	132.59	Yes	07-Sep-18	07-Sep-18	3,000.00	Yes



Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2018 to 30.09.2018)	Actual Interest Payment Date (For the period 01.04.2018 to 30.09.2018)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
75	INE916DA7LV7	21-Sep-18	21-Sep-18	155.57	Yes	21-Sep-18	21-Sep-18	2,000.00	Yes
76	INE916DA7MP7	21-Sep-18	21-Sep-18	763.21	Yes	21-Sep-18	21-Sep-18	10,000.00	Yes
77	INE916D08DQ8	24-Sep-18	24-Sep-18	548.49	Yes	23-Sep-21	After 30.09.2018	-	Not Applicable
78	INE916DA7MM4	24-Sep-18	24-Sep-18	508.96	Yes	24-Sep-18	24-Sep-18	10,000.00	Yes
79	INE916D08DS4	25-Sep-18	25-Sep-18	290.00	Yes	23-Sep-22	After 30.09.2018	-	Not Applicable
80	INE916D08DR6	28-Sep-18	28-Sep-18	450.00	Yes	28-Sep-21	After 30.09.2018	-	Not Applicable
81	INE916DA7IM2	Not Applicable	Not Applicable	Not Applicable	Not Applicable	13-Jul-18	13-Jul-18	10,310.00	Yes
82	INE916DA7HE1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	02-Jul-18	02-Jul-18	740.00	Yes
83	INE916DA7K5	Not Applicable	Not Applicable	Not Applicable	Not Applicable	02-Jul-18	02-Jul-18	8,600.00	Yes
84	INE916DA7I0	Not Applicable	Not Applicable	Not Applicable	Not Applicable	18-Jun-18	18-Jun-18	2,230.00	Yes
85	INE916DA7MD3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	10-May-18	10-May-18	33,600.00	Yes
86	INE916DA7G02	Not Applicable	Not Applicable	Not Applicable	Not Applicable	12-Apr-18	12-Apr-18	4,390.00	Yes
87	INE916DA7LT1*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	14-Sep-18	14-Sep-18	10,000.00	Yes
88	INE916DA7IT7	Not Applicable	Not Applicable	Not Applicable	Not Applicable	21-Aug-18	21-Aug-18	1,050.00	Yes
89	INE916DA7IR1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	30-Jul-18	30-Jul-18	900.00	Yes
90	INE916DA7IP5	Not Applicable	Not Applicable	Not Applicable	Not Applicable	26-Jul-18	28-Jul-18	2,840.00	Yes

Notes:

*For ISIN INE916DA7LT1, Premium on redemption was paid of Rs 1631.6225 Lakhs and no interest was payable on said securities

Previous Interest Due Date (i.e. the day when interest was due)



Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next Interest and principal payments for privately placed Listed Debentures for the period October 01, 2018 to March 31, 2019

Rs. in lakh

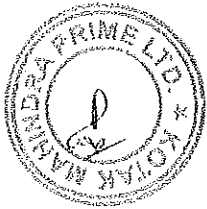
Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE016DA7PA2 ^A	15-Oct-2018	1,541.71	10-Nov-2020	Payable after 31.03.2019	Not Applicable
2	INE016DA7PB0 ^A	19-Oct-2018	1,881.80	10-Oct-2019	Payable after 31.03.2019	Not Applicable
3	INE016DA7MJ7	24-Oct-2018	1,014.78	24-Oct-2018	25,000.00	Not Applicable
4	INE016DA7PC8 ^A	05-Nov-2018	3,361.50	01-Nov-2019	Payable after 31.03.2019	Not Applicable
5	INE016DA7MR3 ^A	06-Nov-2018	1,015.53	06-Nov-2018	25,000.00	Not Applicable
6	INE016D08CK3	15-Nov-2018	149.94	15-Nov-2018	2,860.00	Not Applicable
7	INE016DA7JH8	03-Dec-2018	605.49	03-Dec-2018	25,000.00	Not Applicable
8	INE016D08DX4	07-Dec-2018	825.00	07-Dec-2027	Payable after 31.03.2019	Not Applicable
9	INE016DA7MF8	10-Dec-2018	186.70	10-Dec-2018	2,500.00	Not Applicable
10	INE016DA7NN0	17-Dec-2018	763.30	17-Dec-2018	10,000.00	Not Applicable
11	INE016D08DT2	21-Dec-2018	420.00	22-Jun-2023	Payable after 31.03.2019	Not Applicable
12	INE016DA7MG6	21-Dec-2018	269.50	21-Dec-2018	3,500.00	Not Applicable
13	INE016D08CL1	24-Dec-2018	26.65	24-Dec-2018	500.00	Not Applicable
14	INE016D09032	24-Dec-2018	13.34	24-Dec-2018	250.00	Not Applicable
15	INE016DA7PG0	24-Dec-2018	3,896.23	20-Dec-2018	Payable after 31.03.2019	Not Applicable
16	INE016DA7MT0	26-Dec-2018	852.85	26-Dec-2018	15,000.00	Not Applicable
17	INE016D08CM9	31-Dec-2018	35.10	31-Dec-2018	640.00	Not Applicable
18	INE016D09040	31-Dec-2018	16.45	31-Dec-2018	300.00	Not Applicable
19	INE016DA7JP3 ^A	31-Dec-2018	1,000.01	30-Jan-2019	Payable after 31.12.2018	Not Applicable
20	INE016DA7PE4	08-Jan-2019	754.38	08-Jan-2021	Payable after 31.03.2019	Not Applicable
21	INE016DA7JY6	14-Jan-2019	130.14	14-Jan-2019	1,500.00	Not Applicable
22	INE016D08DU0	16-Jan-2019	188.00	13-Jan-2023	Payable after 31.03.2019	Not Applicable
23	INE016D08DV8	16-Jan-2019	49.50	13-Jan-2023	Payable after 31.03.2019	Not Applicable
24	INE016DA7OX7	16-Jan-2019	2,850.20	16-Jan-2019	40,000.00	Not Applicable
25	INE016DA7JZ2	22-Jan-2019	261.00	22-Jan-2019	3,000.00	Not Applicable
26	INE016DA7MH2	23-Jan-2019	306.00	23-Jan-2019	4,000.00	Not Applicable
27	INE016DA7PL9	29-Jan-2019	2,197.76	29-Jan-2019	28,500.00	Not Applicable
28	INE016DA7JP3	30-Jan-2019	89.09	30-Jan-2019	12,500.00	Not Applicable
29	INE016DA7OY6	12-Feb-2019	2,858.12	12-Feb-2019	40,000.00	Not Applicable
30	INE016DA7PM7	14-Feb-2019	4,175.60	14-Feb-2019	62,000.00	Not Applicable
31	INE016DA7OO6	20-Feb-2019	764.43	20-Feb-2019	10,000.00	Not Applicable
32	INE016DA7MQ5	22-Feb-2019	772.88	22-Feb-2019	10,000.00	Not Applicable
33	INE016DA7MS1	27-Feb-2019	1,540.00	27-Feb-2019	20,000.00	Not Applicable
34	INE016DA7NY7	14-Mar-2019	760.32	14-Mar-2019	10,000.00	Not Applicable
36	INE016DA7ND1	15-Mar-2019	770.36	15-Mar-2019	10,000.00	Not Applicable
36	INE016DA7MV5	20-Mar-2019	1,950.00	20-Mar-2019	25,000.00	Not Applicable
37	INE016DA7MX1	20-Mar-2019	78.53	07-Apr-2020	Payable after 31.03.2019	Not Applicable
38	INE016D08DL9	26-Mar-2019	1,570.66	23-Apr-2021	Payable after 31.03.2019	Not Applicable
38	INE016DA7ON8	26-Mar-2019	38.07	26-Mar-2021	Payable after 31.03.2019	Not Applicable
40	INE016DA7NE9	29-Mar-2019	230.67	29-Mar-2019	3,000.00	Not Applicable
41	INE016DA7LL2	Not Applicable	Not Applicable	30-Nov-2018	890.00	Not Applicable
42	INE016DA7JK4	Not Applicable	Not Applicable	11-Dec-2018	1,270.00	Not Applicable
43	INE016DA7JM0	Not Applicable	Not Applicable	26-Dec-2018	3,210.00	Not Applicable
44	INE016DA7JN8	Not Applicable	Not Applicable	28-Dec-2018	1,410.00	Not Applicable
45	INE016DA7JO6	Not Applicable	Not Applicable	31-Dec-2018	1,820.00	Not Applicable
46	INE016DA7JX7	Not Applicable	Not Applicable	16-Jan-2019	640.00	Not Applicable
47	INE016DA7KA3	Not Applicable	Not Applicable	22-Jan-2019	1,820.00	Not Applicable
48	INE016DA7PJ3	Not Applicable	Not Applicable	13-Feb-2019	10,000.00	051.22
49	INE016DA7PN5	Not Applicable	Not Applicable	12-Mar-2019	16,000.00	1,397.26
50	INE016DA7LF0	Not Applicable	Not Applicable	22-Mar-2019	2,500.00	650.14
51	INE016DA7KE5	Not Applicable	Not Applicable	26-Mar-2019	9,720.00	Not Applicable
52	INE016DA7KN6	Not Applicable	Not Applicable	26-Mar-2019	8,330.00	Not Applicable
53	INE016DA7KQ9	Not Applicable	Not Applicable	28-Mar-2019	1,920.00	Not Applicable

Notes:

*For ISIN INE016DA7MR3, out of Rs 25,800 Lakhs, Rs 5,000 Lakhs was bought back and extinguished on 12.10.2018.

**For ISIN INE016DA7PA2, INE016DA7PB0, INE016DA7PC8 AND INE016DA7JP3, original scheduled interest payment day is falling on a Holiday, hence it is shifted to the following working day as per the terms of the issue.

Debentures outstanding as on 30.09.2018 for which interest or principal or both is scheduled after 31.03.2018 is not considered in the above table.



Kotak Mahindra Prime Limited
 Regd Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051
 CIN: U67200MH1996PLC097730 Website: www.kotak.com Telephone: 91 22 61660000
 Extract of unaudited financial results for half year ended September 30, 2018

Sr. No.	Particulars	(Rs. in lakhs)	
		Hall Year ended - September 30, 2018	Corresponding Half Year ended in previous year September 30, 2017
		Unaudited	Unaudited (refer note 4)
1	Total Income from Operations	158,182.91	149,170.46
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	43,718.85	43,379.35
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	43,718.85	43,379.35
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	28,290.70	28,629.65
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)) (Note 4)	27,786.63	28,327.47
6	Paid-up equity share capital (Face Value Rs. 10 each)	349.52	349.52
7	Reserves (excluding Revaluation Reserves)	601,125.54	490,489.27
8	Net Worth	601,475.06	490,838.79
9	Paid up Debt Capital / Outstanding Debt	2,595,364.73	2,492,306.84
10	Outstanding Redeemable Preference Shares		
11	Debt Equity Ratio	4.31	5.08
12	Earnings Per Share in Rupees (for continuing and discontinued operations - not annualised for Half Year period) Basic & Diluted :	809.42	819.11
13	Capital Redemption Reserve	100.00	100.00
14	Debtors Redemption Reserve		

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 13th December, 2018.
- The above is an extract of the detailed format of half yearly financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results are available on the websites of BSE Limited at www.bseindia.com and the Company at www.kotak.com
- For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements), Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com
- Financial results for the half year ended 30 September 2017 have not been subjected to limited review or audit. However, the management has exercised necessary due diligence to ensure that the financial results for the half year ended 30 September 2017 provide a true and fair view of the Company's affairs.
- Figures for the previous year have been regrouped wherever necessary to conform to current period presentation.

For and on behalf of Board of Directors



Vyomesh Kapasi

Vyomesh Kapasi
Managing Director

Date: December 13, 2018
Place: Mumbai

December 14, 2018

To,

Kotak Mahindra Prime Limited
Kotak Infinity, 6th Floor,
Building No 21, Infinity Park,
Off Western Express Highway
General A K Vaidya Marg,
Malad(E), Mumbai- 400 097

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) -
Submission of Half Yearly Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of email dated December 14, 2018 for submission of half-yearly Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), "**We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year ended September 30, 2018.**"

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited.


Authorised Signatory

